

Introducing your **Bridges** financial planner



Simon Boom

B.Com (Fin & FinPlan)

Authorised Representative's Number, issued by the Australian Securities and Investments Commission: 456297

Contact details

64 North Street
Nowra NSW 2541

Telephone
02 4422 1877

Fax
02 4423 6612

Email
simon.boom@bridges.com.au

Financial advice makes a difference

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to help you define your goals and design a financial plan to meet your needs.

Simon Boom has worked in the financial services industry since 2010 and the financial planning industry since 2011.

Simon holds a Bachelor of Commerce Degree (double major in Finance and Financial Planning) from the University of Wollongong.

He is also a member of the Financial Planners Association of Australia and is currently studying to be a Certified Financial Planner.

As an Authorised Representative of Bridges, Simon is able to assist clients in the area of:

- ▶ Tax-effective investment strategies
- ▶ Superannuation strategies
- ▶ Retirement planning
- ▶ Centrelink entitlements
- ▶ Stockbroking
- ▶ Salary packaging

- ▶ Life insurance (life, TPD, trauma, income protection, business expenses)
- ▶ Estate planning.

Backed by a team of leading research analysts, Simon can provide clients access to a range of leading Australian and international fund managers as well as listed investments.

Simon is committed to building long-term relationships with clients by providing them with appropriate personal advice and professional ongoing service.

To arrange a complimentary, obligation-free initial consultation with Simon, call
02 4422 1877